

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

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In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, *et al.*

PROMESA
Title III
No. 17 BK 3283-LTS
(Jointly Administered)

Debtors.¹

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**INFORMATIVE MOTION OF FINANCIAL OVERSIGHT
AND MANAGEMENT BOARD REGARDING
DECEMBER 11-12, 2019 OMNIBUS HEARING**

To the Honorable United States District Judge Laura Taylor Swain:

Pursuant to the Court's *Order Regarding Procedures for Attendance, Participation and Observation of December 11-12, 2019 Omnibus Hearing* [ECF No. 9388], the Financial Oversight and Management Board for Puerto Rico (the "Oversight Board"), as the representative of The Commonwealth of Puerto Rico (the "Commonwealth") pursuant to § 315(b) of the Puerto Rico Oversight, Management, and Economic Stability Act, codified at 48 U.S.C. §§ 2101–2241 ("PROMESA"), respectfully states as follows:

¹ The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283- LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17- BK-4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5233-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

1. The Oversight Board will be in attendance in Puerto Rico to present oral argument on any relevant matters at the Omnibus Hearing starting on **December 11-12, 2019 at 9:30 a.m. (AST)**.
2. Martin J. Bienenstock will be in attendance in Puerto Rico to represent the Oversight Board on (i) the *Interim Report and Recommendation of the Mediation Team* [Case No. 17-3283, ECF No. 9365], (ii) the status reports requested by the Court, (iii) any matters related to claims objections, (iv) any matters related to fee applications, and (v) any other matters scheduled to be heard.
3. Brian S. Rosen will be in attendance in Puerto Rico to represent the Oversight Board on (i) the *Interim Report and Recommendation of the Mediation Team* [Case No. 17-3283, ECF No. 9365], (ii) the *Renewed Motion of Certain Secured Creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico for Appointment as Trustees Under 11 U.S.C. § 926* [Case No. 17-3283, ECF No. 9260, Case No. 17-3566, ECF No. 704], (iii) any matters related to claims objections, (iv) any matters related to fee applications, and (v) any other matters scheduled to be heard.
4. Margaret A. Dale will be in attendance in Puerto Rico to represent the Oversight Board on (i) the *Renewed Motion of Certain Secured Creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico for Appointment as Trustees Under 11 U.S.C. § 926* [Case No. 17-3283, ECF No. 9260, Case No. 17-3566, ECF No. 704], and (ii) any other matters scheduled to be heard.
5. Michael A. Firestein and Lary A. Rappaport will be in attendance in Puerto Rico to represent the Oversight Board on (i) the *Interim Report and Recommendation of the Mediation Team* [Case No. 17-3283, ECF No. 9365], and (ii) any other matters scheduled to be heard.
6. Laura Stafford will be in attendance in Puerto Rico to represent the Oversight Board on (i) the *Interim Report and Recommendation of the Mediation Team* [Case No. 17-3283, ECF No. 9365], (ii) the *Renewed Motion of Certain Secured Creditors of the Employees Retirement System of the Government of the Commonwealth of Puerto Rico for Appointment as Trustees Under 11 U.S.C. § 926* [Case No. 17-3283, ECF No. 9260, Case No. 17-3566, ECF No. 704], (iii) any matters related to claims objections, and (iv) any other matters scheduled to be heard.
7. Party for which counsel will appear: The Oversight Board.

Dated: December 6, 2019
New York, NY

Respectfully submitted,

/s/ Hermann D. Bauer

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